



GAS  
MALAYSIA

A Member of  MMC Group

# 1Q 2026 Financial Results Briefing

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• 15 May 2026



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# Key Highlights



## Infrastructure



Pipeline constructed:  
1Q 2026 : **25.3 km**

Major pipeline constructed:  
Teluk Intan : 7.1 km,  
Rasa : 3.8 km,  
Tengah : 2.9 km,  
Nilai : 1.5 km

Total pipeline  
commissioned:  
2026 – **3,060 km**  
2025 – **3,035 km**



## Customer & Volume



Industrial Customer :  
**1,006**

Vol. Addition:  
New : **4 (0.5M GJ)**  
Expansion : **1 (0.004M GJ)**

Vol.Reduction:  
Terminated : **11 (4.0M GJ)**

Gas Volume:  
GMES – 1Q 2026: **39.1M GJ**  
1Q 2025: **38.8M GJ**



## Operational Excellence

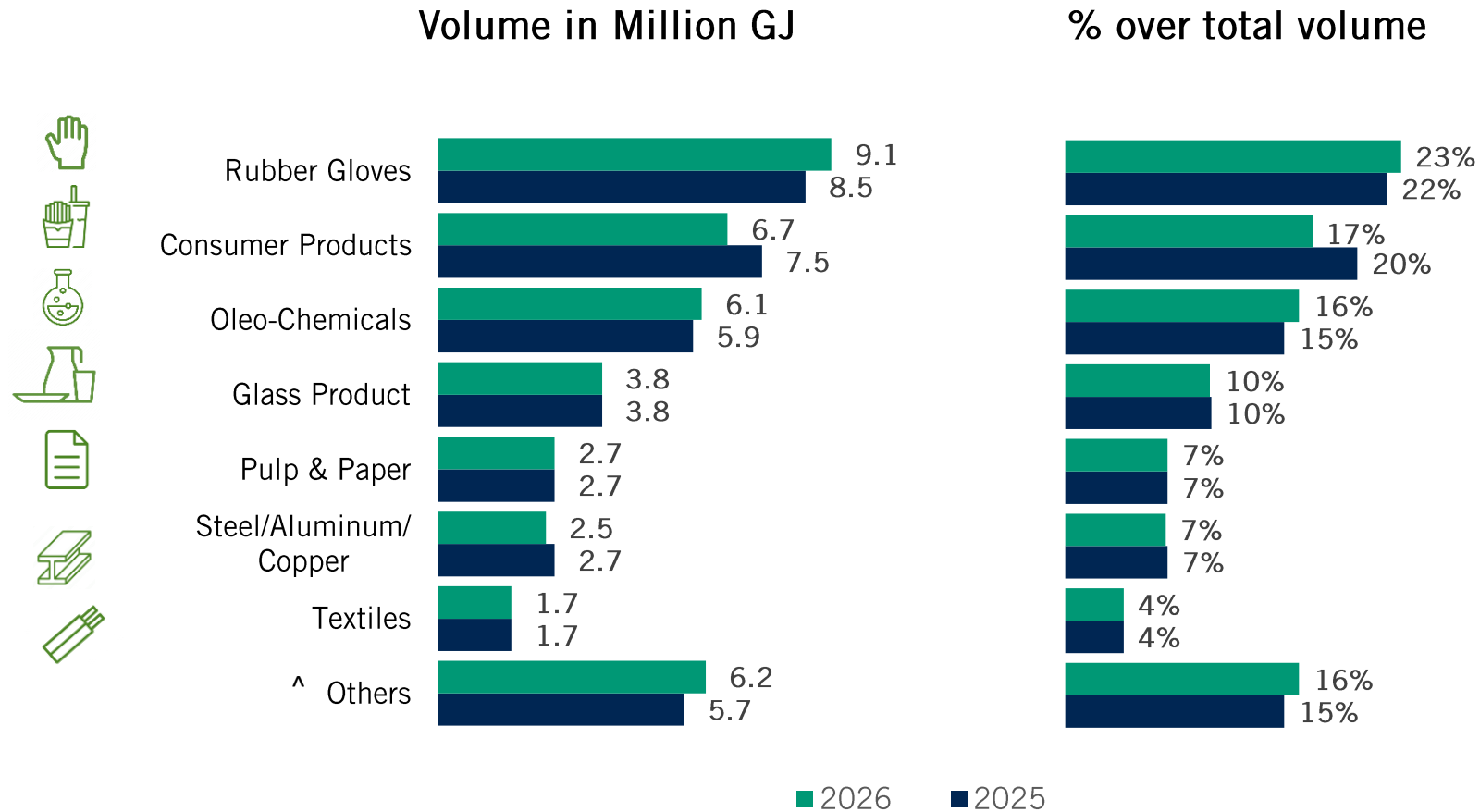


SAIDI  
(minutes/customer):  
1Q 2026 – **0.0066**  
1Q 2025 – **0.0042**

Average response time  
(minute) :  
1Q 2026 – **23.82**  
1Q 2025 – **30.10**

# Industrial Volume Consumption

## GMES Industrial volume consumption (by sector)



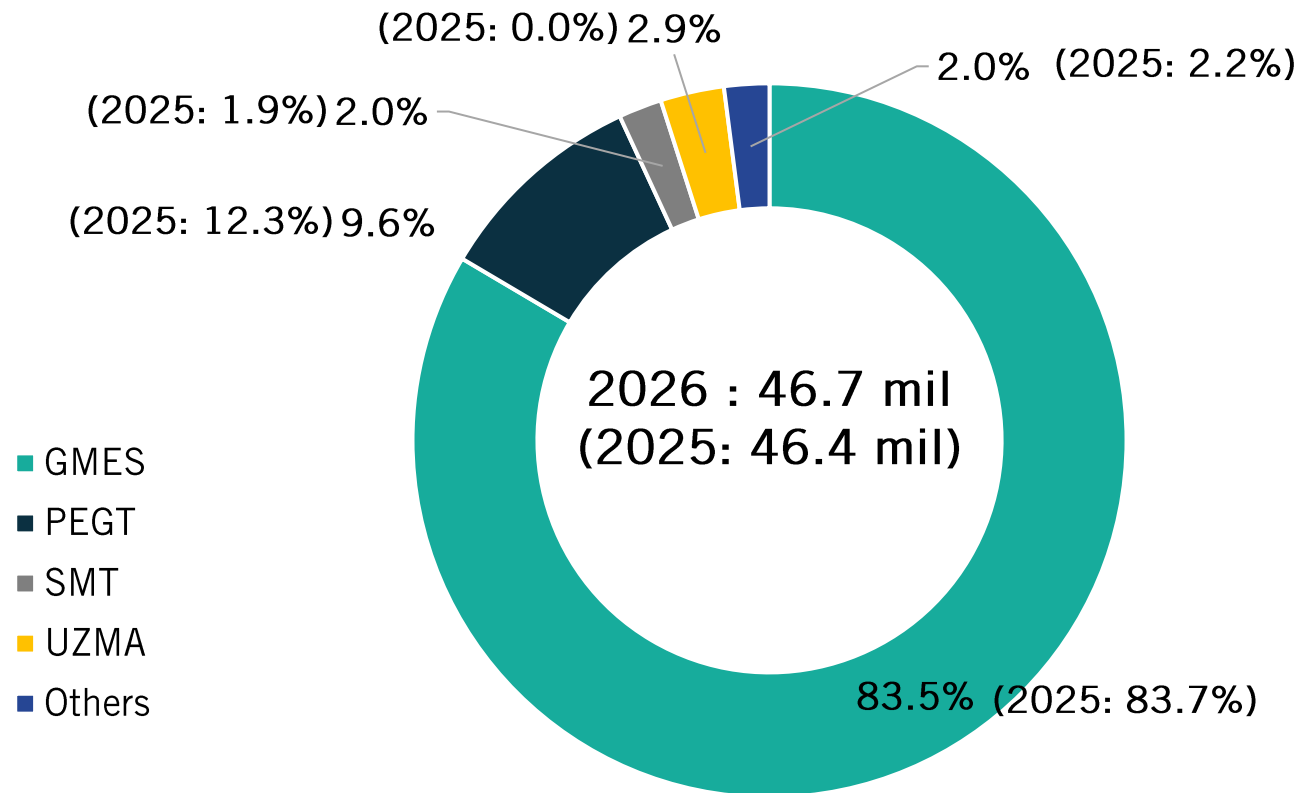
^ Others mainly comprise of chemicals, chemical & industry gas, automobile and electrical & electronics

# Volume Market Share



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## Actual Consumption (in GJ)



- Overall actual consumption is 81% (2025: 78%) of the total RFC.

# Navigating Challenges, Maximising Efficiency



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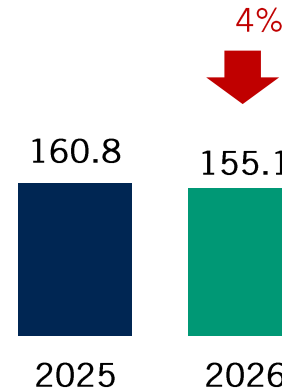
NG VOLUME (Mil GJ)



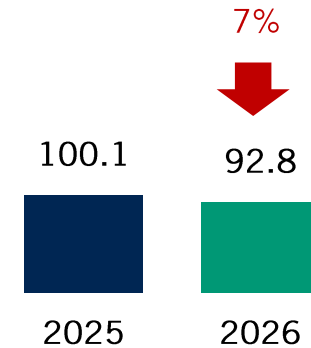
REVENUE (RM Bil)



EBITDA (RM Mil)



PAZT (RM Mil)



## Revenue

- Lower average natural gas selling price
- Mitigated by:
- Higher volume mainly at rubber sector, oleo-chemical and chemical & industry gas sector

## Profitability

- Lower NG margin per GJ
  - Lower finance income & share of results from JV
  - Higher administrative expenses & finance costs
- Mitigated by
- Higher NG volume



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# Thank you

Group of Companies



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Gas Malaysia

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